



DEEP DIAMOND INDIA LIMITED

DEALERS IN GOLD & DIAMOND ORNAMENTS

101, 1st Floor, Hemu Plaza, Vile Parle - West, Mumbai - 400056

Tel.: 2617 4321 Telefax : 91-22-2617 4321 | CIN No.: L51343MH1994PLC082609

E-mail: deepdiamondltd@gmail.com | Website: www.deepdiamondltd.com

July 29, 2022

To,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai - 400001

Script Code: 539559

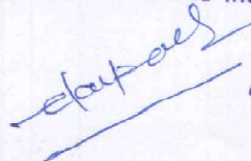
Sub: Outcome under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

With reference to the captioned subject matter, we would like to inform you that the Board Meeting was held on today i.e. Friday, July 29, 2022, at the registered office of the Company and concluded at 6.00, approved following matter:

- 1) The issuance of 18,55,000 (Eighteen Lakhs Fifty-Five Thousands) Equity Shares of face value of ₹10/- each on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of ₹36.10/- (Rupees Thirty-six and Paise Ten only) per share aggregating to ₹6,69,65,500/- (Rupees Six Crore Sixty-nine Lakhs Sixty-five Thousand Five Hundred only), subject to the approval of regulatory / Statutory authorities and the Shareholders of the Company at the General Meeting.
- 2) The Board's Report along with its Annexures for the Financial Year ended March 31, 2022.
- 3) Increase in Authorized Capital of the Company from ₹4,00,00,000/- (Rupees Four Crore only) to ₹10,00,00,000/- (Rupees Ten Crore only).
- 4) To Increase the Borrowing Limits of the Company up to 15 Cr.
- 5) To create a charge on property of the Company u/s 180 of the Companies Act, 2013
- 6) The Annual General Meeting ('AGM') of the Members of the Company will be held on Tuesday, August 23, 2022, at 11:00 at Kailash Parbat, 7 Crystal Plaza, New Link Road, Andheri, Lokhandwala Complex, Andheri West, Mumbai, Maharashtra 400053, in compliance with the relevant provisions of the Companies Act, 2013 and the rules made thereunder.
- 7) The Company has fixed Tuesday, August 16, 2022, as the 'Cut-off Date' for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the AGM or to attend the AGM.
- 8) The Register of members and Share Transfer Book of the Company shall remain closed from Wednesday, August 17, 2022, to Tuesday, August 23, 2022 (both days inclusive) for the purpose of AGM.

for M/s. Deep Diamond India Limited


DIRECTOR



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Kindly take the same on records.

Thanking you.

For Deep Diamond India Ltd

for M/s. Deep Diamond India Limited

Ganpat Lal Nyati

DIRECTOR

Address: Mumbai

(DIN: 09608005)

Director

Date: 29-07-2022

Place: Mumbai



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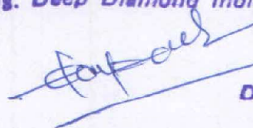
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Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI circular dated September 09, 2015, for the Issuance of Securities:

Sr. No.	Particulars	Details				
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares				
2.	Type of issuance (Further Public offering, Right Issue, Depository Receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Allotment				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company is proposing to issue 18,55,000 (Eighteen Lakhs Fifty-five Thousand) Equity Shares				
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s):					
a)	Names of the Investors	1) Kamal Parikh HUF 2) Hariom Acharya Manibhai 3) Chintan R Shah 4) Narendra Shelar 5) Ravinder Kumar Chordia 6) Seema Thakar 7) Prerna Vyas 8) Ashish Kothari 9) Bhavisya E-Commerce Private Limited 10) Sanjay Shah 11) Manisha Khemka				
b)	Post Allotment of Securities - the outcome of the subscription	The Equity Shares are proposed to be issued to Non - The promoter. Details of Shareholding in the Company, prior to and after the proposed Preferential Issue, are as under: <table border="1"><thead><tr><th>Pre-Preferential Issue</th><th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th></tr></thead><tbody><tr><td>7,61,657 Equity Shares</td><td>26,16,657 Equity Shares</td></tr></tbody></table>	Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue	7,61,657 Equity Shares	26,16,657 Equity Shares
Pre-Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue					
7,61,657 Equity Shares	26,16,657 Equity Shares					
c)	Issue Price	₹36.10/- per Shares (including a premium of ₹26.10/- per Share)				
d)	Number of Investors	11				

Ms. Deep Diamond India Limited


DIRECTOR



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e)	In case of Convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
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Kindly take the same on records.

Thanking you.

For Deep Diamond India Ltd

for **Mrs. Deep Diamond India Limited**

Ganpat Lal Nyati

DIRECTOR

Address: Mumbai

(DIN: 09608005)

Director

Date: 29-07-2022

Place: Mumbai