DEEP HEALTH AI INDIA LIMITED

(Formerly known as **"Deep Diamond India Limited")** CIN: L24100RJ1994PLC112895
Regd. Office: 506-509 fifth floor, Apeksha, Plot No. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan (313001) Tel: 0294-3569097.
E-mail: deephealthaiindia@gmail.com Website: www.deephealthaiindia.com

(BM.02/2026-2027)

Notice of the meeting of the Board of Directors

To,
The Board of Directors
Deep Health AI India Limited

Notice is hereby given that the 02nd meeting of the Board of Directors of **Deep Health AI India Limited** for the Financial Year 2026-2027 will be held on a Shorter Notice on Monday, 04, 2026 at 02:00 P.M. (IST) at the Registered Office situated at 506-509 fifth floor, Apeksha, plot no. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan (313001) to discuss various matters as set out in the agenda annexed with this notice.

The option to attend the meeting through video conferencing mode is available for the directors. Further, the Directors are requested to confirm the same.

Every Director participating through Electronic Mode will be requested to state the following namely:

1. Name.
2. The location from where he is participating.
3. That he / she has received the agenda and all the relevant material for the Meeting.
4. That no one other than the Director concerned is attending or having access to the proceedings of the Meeting at the location mentioned in (2) above, and
5. He / She is able to hear and see the other participants clearly at the Meeting.

The Chairman of the Board shall conduct the Meetings of the Board. If the Chairman is unable to attend the Meeting, the Directors present at the Meeting shall elect one of themselves to chair and conduct the Meeting, unless otherwise provided in the Articles.

A copy of the agenda of the business to be transacted at the said meeting is enclosed herewith.

We request you to kindly make it convenient to attend the meeting.

For & on behalf of
Deep Health AI India Limited
(Formerly known as Deep Diamond India Limited)
Sd/-

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Narayan Singh Rathore
Managing Director
DIN: 10900646
Date: May 02, 2026
Place: Udaipur

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AGENDA ITEMS:

Sr. No.	Agenda Item
1.	To appoint Chairman of the meeting.
2.	To take note of the Circulation of the notice.
3.	To grant leave of absence, if any.
4.	To take note of minutes of the previous meeting of the Board of Directors held on Wednesday, April 01, 2026.
5.	To take note of the Minimum Information placed before the board as per Schedule II of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
6.	To consider, discuss and approve the Raising of funds through issue of Equity Shares on Rights basis to the existing shareholders in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
7.	To Review the progress of the Company.
8.	To discuss any other business with the permission of the chairman.

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NOTES TO AGENDA

Agenda No. 01:

To appoint Chairman of the meeting:

Mr. Narayan Singh Rathore, Managing Director & Chairman of the Company will Chair the meeting, subject to the approval of the Board.

Thereafter the roll call for the meeting will be commenced as stated below.

Roll call for Directors participating through Electronic Mode:
Every Director participating will be requested to state the following namely:

1. Name.
2. The location from where he/she is participating.
3. That he / she has received the agenda and all the relevant material for the Meeting.
4. That no one other than the concerned Director is attending or having access to the proceedings of the Meeting at the location mentioned in (b) above and,
5. He / She is able to hear and see the other participants clearly at the Meeting.

Thereafter the Chairman of the Board shall commence and conduct the Meeting of the Board.

If the Chairman is unable to attend the Meeting, the Directors present at the Meeting shall elect one of themselves to chair and conduct the Meeting, unless otherwise provided in the Articles.

Agenda No. 02:

To take note of the Circulation of the Notice:

The Chairperson is requested to take note of the proper circulation of the notice along with all the supporting documents, if any convening the board meeting with the approval and confirmation of the Directors present at the meeting.

Agenda No. 3:

To Grant Leave of Absence to directors, if any:

If any Director is unable to attend the Meeting, he/she may seek a leave of absence from the Board.

A formal letter or intimation via email by any Director to the Chairperson, prior to the date of the Meeting will be taken into consideration.

Agenda No. 04:

To take note of minutes of the previous meeting of the Board of Directors held on Wednesday, April 01, 2026:

The minutes of the previous meeting of the Board of Directors of the Company held on Wednesday, April 01, 2026 will be placed before the Board of Directors for their reference.

The Board is requested to take note of the same and thereafter the minutes shall be signed by the Chairman of the meeting.

Agenda No. 05:

To take note of the Minimum Information placed before the board as per Schedule II of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

The Board Members are hereby informed that pursuant to Regulation 17(7) of Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") to be read along with Schedule II of the Listing Regulations; certain minimum information is required to be placed before the Board for their consideration, reference and noting.

Accordingly, the same for the Financial Year ended March 31, 2026, will be placed before the Board for their reference, consideration and noting.

A. Annual operating plans and budgets for the Financial Year ended March 31, 2026 and any updates:

B. The capital budget for the Financial Year ended March 31, 2026 and any updates:

C. Quarterly results for the listed entity and its operating divisions or business segments:

D. Minutes of meetings of audit committee and other committees of the board of directors:

E. Information on recruitment and remuneration of senior officers just below the level of board of directors, including appointment or removal of Chief Financial Officer and the Company Secretary:

F. Receipt of any demand, Show Cause, Prosecution, Penalty Notice:

G. Fatal or Serious Accidents, Dangerous Occurrences, material effluence or pollution problems:

H. Any default in financial obligations to and by the company or substantial non- payment for the services by the Company:

I. Issues which involve possible public or product or liability claims of substantial nature, including any judgment or order which may have passed strictures on the conduct of the Company or taken an adverse view regarding another enterprise can have negative implications on the Company:

J. Details of any Joint Venture and Collaboration Agreement:

K. Any Transactions that involve substantial payment towards goodwill brand equity or intellectual property:

L. Relations with Labour / Staff Significant Labour problems and their proposed solutions:

M. Sale of material nature of investments, subsidiaries, assets which was not in normal course of business:

N. Exposure in the foreign currency for the Financial Year ending March 31, 2026, and the steps taken by management to limit the risks of adverse exchange rate movement, if material:

O. Non – compliance of any regulatory, statutory nature or listing requirements and shareholder service such as nonpayment of dividend etc.:

Agenda No. 06:

To consider, discuss and approve the Raising of funds through issue of Equity Shares on Rights basis to the existing shareholders in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

The Chairman hereby informed that in order to support the Company's growth plans and strengthen its capital base, it is proposed to raise additional funds through issuance of equity shares. The proposed fund raising will enable the Company to meet its working capital requirements, fund ongoing business operations, and pursue strategic opportunities, while maintaining an optimal capital structure.

Accordingly, the Board proposes to raise funds by way of a Rights Issue to the existing equity shareholders of the Company in proportion to their shareholding, in compliance with the provisions of Section 62(1)(a) of the Companies Act, 2013 and with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Commented [SJ1]: Pls confirm which regulation reference will come here

Hence, Board of Directors are requested to pass the following resolution with or without modification(s):

"**RESOLVED THAT** pursuant to the provisions of Section 62(1)(a) and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder, and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, and subject to shareholder's approval, the consent of the Board of Directors of the Company be and is hereby accorded to raise funds by way of issue of equity shares of the Company on a rights basis to the existing equity shareholders of the Company, as on the record date to be determined in the Board Meeting, for an amount not exceeding Rs. 25,00,00,000 [Indian Rupees Twenty-Five Crore Only], on such terms and conditions, including issue price, rights entitlement ratio, and other matters, as may be decided by the Board.

Commented [SJ2]: Pls confirm which regulation reference will come here

RESOLVED FURTHER THAT the Board be and is hereby authorised to determine all such terms and conditions of the Rights Issue including, but not limited to, the issue size, issue price, rights entitlement ratio, record date, timing, appointment of intermediaries, opening and closing dates of the issue, and all other matters incidental or connected therewith.

RESOLVED FURTHER THAT Mr. Narayan Singh Rathore (DIN: 10900646) Managing Director of the Company be and is hereby authorised to do all such acts, deeds, matters and things, including filing of necessary forms with the Registrar of Companies, stock exchanges and other regulatory authorities, appointment of intermediaries and to take all necessary steps as may be required to give effect to this resolution."

Agenda No. 07:

To Review the progress of the Company:

The Chair will brief about the performance of the company till date to all the Directors of the Company. The Board is requested to deliberate and take note of the same.

Agenda No. 08:

To discuss any other business with the permission of the chairman:

In terms of Secretarial Standards-1 on Board Meetings, any item not included in the agenda may be taken into consideration with the permission of the Chairperson and with the consent of the majority of Directors present at the meeting.

Accordingly, any other matter apart from the agenda items mentioned aforesaid can be taken up with the permission of the Chair and majority of Board of Directors.