(BM.04/2026-2027)

Notice of the meeting of the Board of Directors

To,
The Board of Directors
Deep Health AI India Limited

Notice is hereby given that the 04th meeting of the Board of Directors of **Deep Health AI India Limited** for the Financial Year 2026-2027 will be held on shorter notice on Friday, May 28, 2026, at 02:00 P.M. (IST) at the Registered Office situated at 506-509 fifth floor, Apeksha, plot no. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan (313001) to discuss various matters as set out in the agenda annexed with this notice.

The option to attend the meeting through video conferencing mode is available for the directors. Further, the Directors are requested to confirm the same.

Every Director participating through Electronic Mode will be requested to state the following namely:

1. Name.
2. The location from where he is participating.
3. That he / she has received the agenda and all the relevant material for the Meeting.
4. That no one other than the Director concerned is attending or having access to the proceedings of the Meeting at the location mentioned in (2) above, and
5. He / She is able to hear and see the other participants clearly at the Meeting.

The Chairman of the Board shall conduct the Meetings of the Board. If the Chairman is unable to attend the Meeting, the Directors present at the Meeting shall elect one of themselves to chair and conduct the Meeting, unless otherwise provided in the Articles.

A copy of the agenda of the business to be transacted at the said meeting is enclosed herewith.

We request you to kindly make it convenient to attend the meeting.

For & on behalf of
Deep Health AI India Limited
Sd/-

Narayan Singh Rathore
Managing Director
DIN: 10900646
Date: May 28, 2026
Place: Udaipur

AGENDA ITEMS:

Sr. No.	Agenda Item
1.	To appoint Chairman of the meeting.
2.	To take note of the Circulation of the notice.
3.	To grant leave of absence, if any.
4.	To take note of Related Party Transactions entered by the Company on a consolidated basis for the financial year ended March 31, 2026, and sign the Register of Contracts and Arrangements under Section 189 of the Companies Act, 2013.
5.	To review and take note of the Loans given, Investments made, Guarantees and Securities provided pursuant to the provisions of Section 186 of the Companies Act, 2013 as on financial year March 31, 2026, by the Company.
6.	To take note of the outstanding borrowings taken by the Company as on March 31, 2026.
7.	To take on record yearly and quarterly compliances filed with the Stock Exchange for the quarter ended March 31, 2026, pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
8.	To take note of the effectiveness of the Internal Financial Controls (IFC) of the Company for the F.Y. 2025-2026.
9.	To consider & approve the Audited Financial Results for the quarter and financial year ended March 31, 2026, along with draft Statutory Auditor's Report pursuant to Regulation 33 of the Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
10.	To consider and take note of certificate given by the Chief Financial Officer ("CFO") of the Company pursuant to Regulation 33(2) and 17(8) of the Securities Exchange and Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.
11.	To consider, examine and approve the Audited Financial Statements of the Company for the year ended March 31, 2026.
12.	To consider and take on record the Statutory Auditor's Report for the financial year 2025-2026.
13.	Take note of Internal Audit Report provided by M/s. Valawat & Associates; Chartered Accountant for the financial year 2025-2026.
14.	To discuss any other business with the permission of the chairman.

NOTES TO AGENDA

Agenda No. 01:

To appoint Chairman of the meeting:

Mr. Narayan Singh Rathore, Managing Director & Chairman of the Company will Chair the meeting, subject to the approval of the Board.

Thereafter the roll call for the meeting will be commenced as stated below.

Roll call for Directors participating through Electronic Mode:
Every Director participating will be requested to state the following namely:

1. Name.
2. The location from where he/she is participating.
3. That he / she has received the agenda and all the relevant material for the Meeting.
4. That no one other than the concerned Director is attending or having access to the proceedings of the Meeting at the location mentioned in (b) above and,
5. He / She is able to hear and see the other participants clearly at the Meeting.

Thereafter the Chairman of the Board shall commence and conduct the Meeting of the Board.

If the Chairman is unable to attend the Meeting, the Directors present at the Meeting shall elect one of themselves to chair and conduct the Meeting, unless otherwise provided in the Articles.

Agenda No. 02:

To take note of the Circulation of the Notice:

The Chairperson is requested to take note of the proper circulation of the notice along with all the supporting documents, if any convening the board meeting with the approval and confirmation of the Directors present at the meeting.

Agenda No. 3:

To Grant Leave of Absence to directors, if any:

If any Director is unable to attend the Meeting, he/she may seek a leave of absence from the Board.

A formal letter or intimation via email by any Director to the Chairperson, prior to the date of the Meeting will be taken into consideration.

Agenda No. 04:

To take note of Related Party Transactions entered by the Company on a consolidated basis for the Financial Year ended March 31, 2026, and sign the Register of Contracts and Arrangements under Section 189 of the Companies Act, 2013:

The details of the Related Party Transactions carried out on a consolidated basis during the Financial Year ended March 31, 2026, and as approved by the audit committee will be placed before the Board for their deliberation, consideration and noting.

The Board is further informed that pursuant to Section 189 of the Companies Act, 2013; the relevant applicable entries are entered in the Register of Contracts and the same will be placed before the Board for their deliberation and consideration and thereafter the same shall be signed by all the Directors present at the meeting.

The Board is requested to take note of the same.

Agenda No. 05:

To review and take note of the Loans given, Investments made, Guarantees and Securities provided pursuant to the provisions of Section 186 of the Companies Act, 2013 as on Financial Year March 31, 2026, by the Company:

The Board is hereby informed that details of the Loans given, Investments made, Guarantees and Securities provided pursuant to the provisions of Section 186 of the Companies Act, 2013 during the financial year ended March 31, 2026, (including inter-corporate loans and investments, if any) will be placed before the Board for their deliberation, and consideration.

The Board members are requested to take note of the same.

Agenda No. 06:

To take note of the outstanding borrowings taken by the Company as on March 31, 2026:

The Board is hereby informed that the list of the borrowings taken by the Company in the financial year ended on March 31, 2026, and which are outstanding as on the year end will be placed before the Board for their deliberation, consideration and noting.

The Board is requested to take note of the same.

Agenda No. 7:

To take note of the effectiveness of the Internal Financial Controls (IFC) of the Company for the F.Y. 2025-2026:

The Chairperson of the audit committee will brief the Board based on the committee's discussion about the effectiveness of the IFC of the Company for the F.Y. 2025-2026.

The Board is requested to take note of the same.

Agenda No. 8:

To consider & approve the Audited Financial Results for the Quarter and Financial Year ended March 31, 2026, along with draft Statutory Auditor's Report pursuant to Regulation 33 of the Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

The Board is hereby informed that Pursuant to Regulation 33 of Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015; the Audited Financial

Results for the quarter and financial year ended March 31, 2026, are required to be approved by the Board once the same are reviewed, approved, and recommended by the Audit Committee.

Accordingly, the Audited Financial Results for the quarter and financial year ended March 31, 2026, as furnished by the Statutory Auditors of the Company, and as recommended and approved by the Audit Committee will be placed before the Board of Directors for their consideration, deliberation, and approval.

Accordingly, the Board of Directors of the Company are requested to pass the following resolution with or without modification(s):

"RESOLVED THAT pursuant to Regulation 33 of Securities Exchange and Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015; the Audited Financial Results of the Company along with draft Auditor's Report of the statutory auditor for the quarter and financial year ended March 31, 2026, as approved, and recommended by Audit Committee and placed before the Board, be and are hereby adopted and approved.

RESOLVED FURTHER THAT Mr. Narayan Singh Rathore; Managing Director; of the Company, be and is hereby authorized to sign the aforesaid Audited Financial Results.

RESOLVED FURTHER THAT the Audited Financial Results, as mentioned aforesaid, be submitted to the Bombay Stock Exchange as prescribed in the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015."

RESOLVED FURTHER THAT Mr. Narayan Singh Rathore; Managing Director; of the Company, be and is hereby authorized to do all such acts, deeds, and things as may be necessary in order to effectuate the aforesaid resolution."

Agenda No. :9

To consider and take note of certificate given by the Chief Financial Officer ("CFO") of the Company pursuant to Regulation 33(2) and 17(8) of the Securities Exchange and Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015:

The Board is hereby informed that the Compliance Certificate duly signed by Mrs. Laveena Pokharna; CFO of the Company pursuant to Regulation 33(2) and 17(8) of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 certifying that the financial results do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading will be placed before the Board at the meeting for their noting.

The Board is requested to consider and take note of the same.

Agenda No. 10:

To consider, examine and approve the Audited Financial Statements of the Company for the year ended March 31, 2026:

The Audited Annual Financial Statements for the financial year ended March 31, 2026, including Balance Sheet and the Profit and Loss account & Cash Flow Statement for the year ended as on that date and the schedules forming part of the accounts and notes on accounts are required to be approved by the Board after the same are reviewed and recommended by the Audit Committee.

Accordingly, the Audited Annual Financial Statements for the financial year ended March 31, 2026, will be placed before the Board of Directors at the meeting.

The Board of Directors of the Company is requested to consider the same and pass the following resolution with or without modifications(s):

"RESOLVED THAT pursuant to the provisions of the Section 129, 134 read with Section 179 read with the relevant rules framed thereunder for the time being in force on (including the amendments, re-enactments, or modifications thereto from time to time) and recommendation of Audit Committee, Audited Standalone and Consolidated Financial Statements for the Financial Year ended March 31, 2026 including the Balance Sheet and the Profit and Loss account & Cash Flow Statement for the year ended on that date along with the schedules forming part of the accounts and notes on accounts, be and are hereby approved by the Board of Directors.

RESOLVED FURTHER THAT Chairperson of the Company or any two of the Directors of the Company including Managing Director; Chief Executive Officer; the Chief Financial Officer and the Company Secretary of the Company be and are hereby authorized to sign the Audited Standalone and Consolidated Financial Statements of the Company and submit the duly signed Financial Statements to the Statutory Auditors for their Report thereon.

RESOLVED FURTHER THAT any of the Directors of the Company be and is hereby authorized to do all such acts, deeds and things as may be necessary to give effect this resolution include issue of certified true copy of the resolution as may be required from time to time."

Agenda No. 11:

To consider and take on record the Statutory Auditor's Report for the financial year 2025-2026:

The Statutory Auditor's report for the financial year 2025-2026 given by M/s V R S K & Co. LLP; Chartered Accountants; Statutory Auditor of the Company as recommended by the audit committee will be placed to the Board of Directors for their deliberation, consideration and noting.

The Board is requested to take note of the same.

Agenda No. 12:

Take note of Internal Audit Report provided by M/s. Valawat & Associates; Chartered Accountant for the financial year 2025-2026:

The Internal Audit Report as given by M/s. Valawat & Associates; Chartered Accountants and as recommended by the Audit Committee will be placed to the Board for their review and noting.

The Board is requested to take note of the same.

Agenda No. 13:

To consider and take note of the Compliances under Section 205 of the Companies Act, 2013, for the quarter and financial year ended March 31, 2026:

The Board is hereby informed that pursuant to Section 205(1)(a) of the Companies Act, 2013, the whole time Company Secretary of the Company is required to report to the Board about compliance with the provisions of this Act, rules made thereunder and other laws applicable to the Company.

In view of the above, a synopsis of the same is being prepared by the management appraising the status of compliance of applicable laws and status of pending litigations by and against the Company. The Board is requested to take note of the same.

Agenda No. 14

To discuss any other business with the permission of the chairman:

In terms of Secretarial Standards-1 on Board Meetings, any item not included in the agenda may be taken into consideration with the permission of the Chairperson and with the consent of the majority of Directors present at the meeting.

Accordingly, any other matter apart from the agenda items mentioned aforesaid can be taken up with the permission of the Chair and majority of Board of Directors.

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